

20 August 2025

Share Purchase Plan (SPP) Amended Timetable

Centaurus Metals Limited (ASX Code: CTM, OTCQX: CTTZF) (CTM or the Company) previously announced its intention to undertake an SPP to raise up to an additional \$3 million. The SPP will provide shareholders with a registered address in Australia or New Zealand as at 5:00pm (AWST) on 13 August 2025 (Eligible Shareholders) with the opportunity to participate in the SPP.

Eligible Shareholders may acquire fully paid ordinary shares in the capital of CTM (Shares) on the same terms as the institutional share placement announced by the Company on 14 August 2025 (Placement), being an issue price of \$0.36 per Share with a free-attaching option for every two Shares subscribed for under the SPP. Each option is exercisable at \$0.50 and has an expiry date of 30 November 2027 (Options). The offer of Options will be made under a separate prospectus (Options Prospectus). Please refer to the Company's announcement dated 14 August 2025 for further details regarding the SPP and the Placement.

The Company advises that the timetable for the SPP has been amended such that the opening date of the SPP and dispatch of the SPP offer booklet (SPP Booklet) to Eligible Shareholders will occur on Friday, 22 August 2025. The revised indicative timetable for the SPP is as follows:

Event	Indicative Date
Record Date of SPP	5:00pm (AWST) on Wednesday, 13 August 2025
Announcement of Placement, SPP and Options Prospectus	Thursday, 14 August 2025
Issue of Shares to Placement participants and Brokers	Thursday, 21 August 2025
Distribution of SPP Booklet and Options Prospectus	Friday, 22 August 2025
SPP offer and offer under Options Prospectus opening date	Friday, 22 August 2025
SPP Offer and Offer under Options Prospectus closing date	5:00pm (AWST) on Friday, 5 September 2025
Announcement of results of SPP and issue and allotment of Shares under the SPP and Options under the Options Prospectus	Friday, 12 September 2025

The above timetable is indicative only and may change without notice at CTM's discretion subject to compliance with applicable laws and the ASX Listing Rules. CTM reserves the right to change the timetable or cancel the SPP at any time before SPP Shares are issued.

-ENDS-

This announcement has been approved for release by the Managing Director, Mr Darren Gordon.

For further enquiries please contact:

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