

13 July 2015

The Manager
Company Announcements Office
Australian Securities Exchange Limited

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 13 July 2015 for the issue of 51,200,000 fully paid ordinary shares (“Placement”), Centaurus Metals Limited (ASX: CTM) provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 300,346,321

Placement issue under Listing Rule 7.1 (24,691,068 shares)	8.22%
Placement issue under Listing Rule 7.1A (26,508,932 shares)	8.83%
Total dilution as a result of the Placement	17.05%

Number of shares on issue following the Placement: 351,546,321

Details of the approximate percentage of the issued capital following the completion of the Placement held by pre-Placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (26,508,932 shares).

Pre-placement shareholders who did not participate in the Placement	81.54%
Pre-placement shareholders who did participate in the Placement	16.47%
Participants in the Placement who were not previously shareholders	1.99%

(b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most efficient and expedient method for raising funds at the time.

(c) The Placement was not underwritten.

(d) No commissions were paid on the funds raised from the Placement.

Yours faithfully,

CENTAURUS METALS LIMITED



Geoff James
Company Secretary