

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT



4 May 2021

Notification of Expiry of Listed Options - CTMOC

Centaurus Metals Limited (ASX:CTM) advises that its listed options (ASX:CTMOC) exercisable at \$0.18 each will expire at 5:00 p.m. WST on 31 May 2021.

In accordance with ASX Listing Rule 6.24, the attached letter has been sent to all holders of listed options CTMOC.

-ENDS-

For further enquiries please contact:

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4 May 2021

Dear Option Holder

NOTIFICATION OF EXPIRY OF LISTED OPTIONS – CTMOC

Centaurus Metals Limited (ASX:CTM) (**Company**) wishes to advise that at that date of this letter, you are a registered holder of <number> options exercisable at \$0.18 each that will expire at 5.00pm (WST) on 31 May 2021 (CTMOC) (**Listed Options**).

Each Listed Option you hold entitles you to subscribe for one fully paid ordinary share issued in the capital of the Company (**Share**) at the Exercise Price.

The Company provides the following additional information required by clause 5.2 of Appendix 6A of the ASX Listing Rules.

Number of Shares to be issued upon conversion	One Share per Listed Option that is exercised.
Exercise Price	\$0.18 per Listed Option.
Due date for payment of Exercise Price	5.00pm (WST) on Monday 31 May 2021 (Expiry Date)
Consequence of non-payment of Exercise Price	If the Exercise Price is not paid, and the Listed Options are not exercised before the Expiry Date, the Listed Options will lapse and the holder will have no further rights or entitlements in relation to those Listed Options.
Date quotation of Listed Options will end	25 May 2021, being 4 business days before the Expiry Date
Latest market price of Shares	\$0.670 at close of trade on 3 May 2021
Highest and lowest market price of Shares during the 3 months before the date of this notice, and the dates of those sales	Highest: \$0.955 on 4 February 2021 Lowest: \$0.625 on 21 April 2021
Underwriting	None

Your choices as a Listed Option holder are:

1. Exercise all or some of your Listed Options

To exercise all or some of your Listed Options, please refer to the instructions on the Notice of Exercise accompanying this letter. Your completed Notice of Exercise and cleared funds must be received by no later than 5:00pm (WST) on Monday, 31 May 2021. Payment can be made by cheque or by funds transfer to the account details provided on the Notice.



2. Sell all or some of your Listed Options on market

You can sell your Listed Options on the ASX. Your Listed Options are currently trading on the ASX under ASX code CTMOC. If you wish to sell all or some of your Listed Options, you must do so before the close of trading on 25 May 2021.

The last trade for CTMOC prior to the date of this letter was on 3 May 2021 at \$0.480.

3. Do nothing and allow your Listed Options to lapse

If you do not take any action to exercise your Listed Options prior to 5:00pm (WST) on Monday 31 May 2021, the Listed Options will expire and you will have no further rights or entitlements in relation to those Listed Options.

We recommend that you seek independent advice if you are unsure as to what to do in relation to your Listed Options.

For further information contact:

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