

2 August 2019

## EXPIRY LETTER TO LISTED OPTION HOLDERS

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Centaurus Metals Limited (ASX: CTM) (“Centaurus” or “the Company”) advises that its listed options (CTMOB), exercisable at 1 cent each are due to expire on 31 August 2019.

In accordance with ASX Listing Rule 6.24 the attached letter has been provided to the holders of the listed options.

**-ENDS-**

For further enquiries please contact:

**Paul Bridson**  
Company Secretary  
Centaurus Metals Limited  
T: +61 8 6424 8420

**Australian Office**  
Centaurus Metals Limited  
Level 3, 10 Outram St  
WEST PERTH WA 6005

**Brazilian Office**  
Centaurus Brasil Mineração Ltda  
Avenida Barão Homem de Melo, 4391  
Salas 606 e 607 - Estoril  
Belo Horizonte - MG - CEP: 30.494.275  
BRAZIL

**ASX: CTM**  
ACN 009 468 099  
office@centaurus.com.au  
Telephone: +61 8 6424 8420

2 August 2019

Dear Option Holder

**EXPIRY OF LISTED OPTIONS - CTMOB**

You are the registered holder of the above mentioned listed options in Centaurus Metals Limited (**CTM**) expiring on 31 August 2019.

1. These options entitle you to acquire one fully paid ordinary share in the capital of CTM for each option you choose to exercise.
2. The exercise price of these options is 1 cent each (A\$0.01).
3. The due date for payment is 5.00pm WST on Friday 30 August 2019 (**due date**).
4. There is no obligation upon the holder to exercise their options, however, if payment is not received by the due date the options will lapse and all rights under the options will cease at that time.
5. The options will cease to be quoted on ASX from close of trading on Monday 26 August 2019.
6. The market price of ordinary fully paid shares in CTM on the Australian Securities Exchange (**ASX**) was A\$0.01 on 1 August 2019, being the last trading day in CTM prior to the dispatch of this letter.
7. During the three months preceding the date of this notice the highest market price of ordinary fully paid shares in CTM on ASX was A\$0.01 on 2, 5, 24, 30 and 31 July and 1 August 2019, and the lowest market price was A\$0.005 on 2, 3, 6, 7, 8, 10 and 13 May 2019.

If you wish to exercise your options in whole or in part then you must complete an application for shares on exercise of options and forward it together with payment of 1 cent per option exercised to be received no later than 5.00pm AWST on Friday 30 August 2019 to the Company's share registry:

Advanced Share Registry Services  
PO Box 1156  
Nedlands WA 6909

Payment of the total exercise price for the options that you choose to exercise (if any) is able to be made by either cheque or BPay. BPay details are included on the option exercise form. Please return your completed form to Advanced Share Registry for reconciliation purposes regardless of the payment method chosen. If paying by BPay you may email your completed form to [admin@advancedshare.com.au](mailto:admin@advancedshare.com.au).

The Company encourages you to seek your own professional advice in deciding whether or not to exercise your options.

If you have any questions regarding the exercise of your options please contact the undersigned on +61 8 6424 8420 or Advanced Share Registry on +61 8 9389 8033.

Yours faithfully,

**CENTAURUS METALS LIMITED**



PAUL BRIDSON  
**Company Secretary**

**Australian Office**  
Centaurus Metals Limited  
Level 3, 10 Outram St  
WEST PERTH WA 6005

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