



Announcement Summary

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**Entity name**

CENTAURUS METALS LIMITED

**Date of this announcement**

Wednesday March 23, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options expiring 31/12/25, exercise price NIL	623,822	23/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CENTAURUS METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

009468099

**1.3 ASX issuer code**

CTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiring 31/12/25, exercise price NIL

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

23/3/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Wayne Foote	Wayne Foote	171,986
Johannes Westdorp	Johannes Westdorp	160,949
Roger Fitzhardinge	Roger Fitzhardinge	146,234

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the 2019 Notice of Meeting and Explanatory Memorandum  
<https://www.asx.com.au/asxpdf/20190429/pdf/444mnmj3l4s5rp.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

CTM ordinary shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to the 2019 Notice of Meeting and Explanatory Memorandum  
<https://www.asx.com.au/asxpdf/20190429/pdf/444mnmj3l4s5rp.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

623,822

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CTM : ORDINARY FULLY PAID	422,946,788

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CTMAS : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	4,289,464
CTMAU : OPTION EXPIRING 31-MAY-2022 EX 37.8C	1,400,000
CTMAV : OPTION EXPIRING 31-MAY-2023 EX 39.2C	1,400,000
CTMAW : OPTION EXPIRING 31-DEC-2023 EX NIL	2,362,941
CTMAX : OPTION EXPIRING 31-MAY-2024 EX 40.5C	1,400,000
CTMAA : OPTION EXPIRING 31-DEC-2024 EX NIL	1,395,452
New class - code to be confirmed : Unlisted options expiring 31/12/25, exercise price NIL	623,822



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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